



Please scan this QR Code to view the Addendum.

Dated: December 01, 2023



## SUPREME POWER EQUIPMENT LIMITED

Our Company was incorporated as a private limited company with the name of "Supreme Power Equipment Private Limited" under the Companies Act, 1956 vide certificate of incorporation dated June 21, 2005, issued by Registrar of Companies, Chennai, bearing CIN U31200TN2005PTC056666. Further, our company was converted into a Public Limited Company in pursuance of a special resolution passed by the members of our Company at the Extra Ordinary General Meeting held on August 31, 2023 & name of our Company changed from Supreme Power Equipment Private Limited to Supreme Power Equipment Limited & Registrar of Companies, Chennai has issued a new certificate of incorporation consequent upon conversion dated September 18, 2023, bearing CIN U31200TN2005PLC056666.

**Registered Office:** 55, SIDCO Industrial Estates, Thirumazhisai Thirumushi, Tiruvallur, Poonamallee, Tamil Nadu, India, 600124

**Tel:** +91 44 26811221, **Fax:** N.A., **Website:** [www.supremepower.in](http://www.supremepower.in), **E-Mail:** [cs@supremepower.in](mailto:cs@supremepower.in)

**Company Secretary and Compliance Officer:** Ms. Priyanka Bansal

**OUR PROMOTERS: MR. VEE RAJMOHAN & MR. K V PRADEEP KUMAR**

### ADDENDUM TO THE DRAFT RED HERRING PROSPECTUS DATED OCTOBER 16, 2023; NOTICE TO INVESTORS (THE "ADDENDUM")

INITIAL PUBLIC OFFERING UP TO 67,56,000 EQUITY SHARES OF RS. 10/- EACH ("EQUITY SHARES") OF SUPREME POWER EQUIPMENT LIMITED ("SPEL" OR THE "COMPANY") FOR CASH AT A PRICE OF RS. [●]/- PER EQUITY SHARE (THE "ISSUE PRICE"), AGGREGATING TO RS. [●] LAKHS ("THE ISSUE"). OUT OF THE ISSUE, 5,90,000 EQUITY SHARES AGGREGATING TO RS. [●] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 61,66,000 EQUITY SHARES OF FACE VALUE OF RS. 10/- EACH AT AN ISSUE PRICE OF RS. [●]/- PER EQUITY SHARE AGGREGATING TO RS. [●] LAKHS IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 27.50% AND 25.10%, RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

Potential Bidders may note the following:

- The section titled "Summary of Offer Documents" beginning on page 18 of Draft Red Herring Prospectus has been updated to amend the details of pre and post shareholding of promoter and promoters group as mentioned in Summary of Offer Documents section of this addendum. Please note that all other details will be carried out in the offer document.
- The section titled "Risk Factors" beginning on page 24 of Draft Red Herring Prospectus has been updated to amend the details mentioned in risk factors section of this addendum. Please note that all other details will be carried out in the offer document.
- The section titled "Capital Structure" beginning on page 57 of Draft Red Herring Prospectus has been updated to amend the details of promoter and promoters group as mentioned in capital structure section of this addendum. Please note that all other details will be carried out in the offer document.
- The section titled "Object of the Issue" beginning on page 76 of Draft Red Herring Prospectus has been updated to amend the details of schedule of implementation, "working capital requirements" and "justification" of working capital. Please note that all other details will be carried out in the offer document.
- The section titled "Our Business" beginning on page 113 of Draft Red Herring Prospectus has been updated to amend the details mentioned in our business section of this addendum. Please note that all other details will be carried out in the offer document.
- The section titled "Our History and Certain Other Corporate Matters" beginning on page 145 of Draft Red Herring Prospectus has been updated to amend the details of "Changes in Our Registered Office" as mentioned of this addendum. Please note that all other details will be carried out in the offer document.
- The section titled "Our Management" beginning on page 151 of Draft Red Herring Prospectus has been updated to amend the "Brief Profile of the directors of the Company" and "changes in the board for last three years" as mentioned of this addendum. Please note that all other details will be carried out in the offer document.
- The section titled "Our Promoters" beginning on page 168 of Draft Red Herring Prospectus has been updated to amend the details of "Brief Profile of the directors of the Company" as mentioned of this addendum. Please note that all other details will be carried out in the offer document.
- The section titled "Outstanding Litigation and Material Developments" beginning on page 259 of Draft Red Herring Prospectus has been updated to amend the details of "Outstanding Dues to Small Scale Undertakings or any Other Creditors" as mentioned of this addendum. Please note that all other details will be carried out in the offer document.
- The section titled "Government and Other Approvals" beginning on page 265 of Draft Red Herring Prospectus has been updated to amend the details of "Business Related Certifications" as mentioned of this addendum. Please note that all other details will be carried out in the offer document.
- The section titled "Other Regulatory and Statutory Disclosures" beginning on page 268 of Draft Red Herring Prospectus has been updated to amend the details of "Price Information and the Track Record of the Past Issues Handled by the Book Running Lead Manager" as mentioned of this addendum. Please note that all other details will be carried out in the offer document.

#### BOOK RUNNING LEAD MANAGER TO THE ISSUE

**Narnolia®**

**NARNOLIA FINANCIAL SERVICES LIMITED**

**Address:** 201, 2nd Floor, Marble Arch, 236 B A.J.C Bose Road, Kolkata, West Bengal- 700020, India

**Telephone:** +91-8130678743;

**Email:** [pankaj.passi@narnolia.com](mailto:pankaj.passi@narnolia.com)

**Website:** [www.narnolia.com](http://www.narnolia.com)

**Contact Person:** Mr. Pankaj Pasi

**SEBI Registration Number:** INM000010791

**CIN:** U51909WB1995PLC072876

#### REGISTRAR TO THE ISSUE



**PURVA SHAREREGISTRY (INDIA) PRIVATE LIMITED**

**Address:** 9, Shiv Shakti Industrial Estate, J. R. Boricha Marg, Lower Parel (East) Mumbai 400011, Maharashtra, India.

**Telephone:** +91 022 2301 8261

**Email:** [support@purvashare.com](mailto:support@purvashare.com)

**Website:** [www.purvashare.com](http://www.purvashare.com)

**Contact Person:** Ms. Deepali Dhuri

**SEBI Registration No.:** INR000001112

**CIN:** U67120MH1993PTC074079

#### BID/ISSUE PERIOD

**Anchor Bid opens on:** [●]

**Bid/ Issue open on:** [●]

**Bid/ Issue Closes on:** [●]

**THIS PAGE HAS BEEN LEFT BLANK PURSUANT TO SCHEDULE VI OF SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018**



Please scan this QR Code to view the Prospectus.



**SUPREME POWER EQUIPMENT LIMITED**  
CIN: U31200TN2005PLC056666

*Draft Red Herring Prospectus*  
Dated: October 16, 2023  
**100% Book Building Offer**  
Please read Section 26 and 32 of Companies Act, 2013

REGISTERED OFFICE	CORPORATE OFFICE	CONTACT PERSON	EMAIL & TELEPHONE	WEBSITE
55, SIDCO Industrial Estates, Thirumazhisai Thirumushi, Tiruvallur, Poonamallee, Tamil Nadu, India, 600124	N.A.	Ms. Priyanka Bansal Company Secretary & Compliance Officer	Email- <a href="mailto:cs@supremepower.in">cs@supremepower.in</a> & +91 44 26811221	<a href="http://www.supremepower.in">www.supremepower.in</a>

**NAME OF PROMOTER(S) OF THE COMPANY**

**MR. VEE RAJMOHAN & MR. K V PRADEEP KUMAR**

**DETAILS OF OFFER TO PUBLIC, PROMOTERS/ SELLING SHAREHOLDERS**

Type	Fresh Issue Size (By Number of Shares)	OFS* Size (By amount in Rs. Lakh)	Total Issue Size (By Number of Shares)	Eligibility & Share Reservation among NII & RII
<b>Fresh Issue</b>	67,56,000	<b>NIL</b>	67,56,000	The Offer is being made pursuant to Regulation 229(2) of SEBI (ICDR) Regulations. For details of Share reservation among QIBs, NIIs and RIIs, see "Offer Structure" beginning on page 321.

\*OFS: Offer for Sale

**Details of OFS by Promoter(s)/ Promoter Group/ Other Selling Shareholders (upto maximum of 10 shareholders)**

Name	Type	No. of shares offered/ Amount in Rs.	WACA in Rs. Per Equity Shares
NIL			

P: Promoter, PG: Promoter Group, OSS: Other Selling Shareholders, WACA: Weighted Average Cost of Acquisition on fully diluted basis

**RISKS IN RELATION TO THE FIRST ISSUE**

This being the first public issue of our Company, there has been no formal market for the Equity Shares. The face value of our Equity Shares is ₹10 each and the Floor Price and Cap Price are [●] times and [●] times of the face value of the Equity Shares, respectively. The Floor Price, Cap Price and Issue Price (determined and justified by our Company in consultation with the Book Running Lead Manager as stated in "Basis for Issue Price" on page 88 of this Draft Red Herring Prospectus) should not be taken to be indicative of the market price of the Equity Shares after the Equity Shares are listed. No assurance can be given regarding an active or sustained trading in the Equity Shares or regarding the price at which the Equity Shares will be traded after listing.

**GENERAL RISK**

Investments in Equity and Equity related securities involve a degree of risk and investors should not invest any funds in this issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the Draft Red Herring Prospectus. Specific attention of the investors is invited to the section "Risk Factors" beginning on page 24 of this Draft Red Herring Prospectus.

**ISSUER'S ABSOLUTE RESPONSIBILITY**

Our Company, having made all reasonable inquiries, accepts responsibility for and confirms that this Draft Red Herring Prospectus contains all information with regard to our Company and the Issue which is material in the context of this Issue, that the information contained in this Draft Red Herring Prospectus is true and correct in all material aspects and is not misleading in any material respect, that the opinions and intentions expressed herein are honestly held and that there are no other facts, the omission of which make this Draft Red Herring Prospectus as a whole or any of such information or the expression of any such opinions or intentions misleading in any material respect.

**LISTING**

The Equity Shares of our Company offered through this Draft Red Herring Prospectus are proposed to be listed on the Emerge Platform of National Stock Exchange of India Limited in terms of the Chapter IX of the SEBI (ICDR) Regulations, 2018 as amended from time to time. Our Company has received an approval letter dated [●] from National Stock Exchange of India Limited for using its name in the Draft Red Herring Prospectus for listing of our shares on the Emerge Platform of National Stock Exchange of India Limited. For the purpose of this Issue, National Stock Exchange of India Limited shall be the Designated Stock Exchange.

**BOOK RUNNING LEAD MANAGER TO THE ISSUE**

**REGISTRAR TO THE ISSUE**

**Narnolia®**

**NARNOLIA FINANCIAL SERVICES LIMITED**

Address: 201, 2nd Floor, Marble Arch, 236 B A.J.C Bose Road, Kolkata, West Bengal- 700020, India

Telephone: +91- 8130678743

Email: [pankaj.passi@narnolia.com](mailto:pankaj.passi@narnolia.com)

Website: [www.narnolia.com](http://www.narnolia.com)

Contact Person: Mr. Pankaj Passi

SEBI Registration Number: INM000010791

CIN: U51909WB1995PLC072876



**PURVA SHAREREGISTRY (INDIA) PRIVATE LIMITED**

Address: 9, Shiv Shakti Industrial Estate, J. R. Boricha Marg, Lower Parel (East) Mumbai 400011, Maharashtra, India.

Telephone: +91 022 2301 8261

Email: [support@purvashare.com](mailto:support@purvashare.com)

Website: [www.purvashare.com](http://www.purvashare.com)

Contact Person: Ms. Deepali Dhuri

SEBI Registration Number: INR000001112

CIN: U67120MH1993PTC074079

**BID/ISSUE PERIOD**

<b>Anchor Bid opens on: [●]</b>	<b>Bid/ Issue open on: [●]</b>	<b>Bid/ Issue Closes on: [●]</b>
---------------------------------	--------------------------------	----------------------------------



## Contents

<b>SECTION II - SUMMARY OF OFFER DOCUMENTS</b> .....	2
<b>SECTION III – RISK FACTORS</b> .....	3
<b>SECTION IV- INTRODUCTION</b> .....	6
OBJECTS OF THE ISSUE .....	6
CAPITAL STRUCTURE .....	8
<b>SECTION V – ABOUT THE COMPANY</b> .....	11
OUR BUSINESS.....	11
OUR HISTORY AND CERTAIN OTHER CORPORATE MATTERS.....	15
OUR MANAGEMENT.....	16
OUR PROMOTERS.....	18
<b>SECTION VII – LEGAL AND OTHER INFORMATION</b> .....	20
OUTSTANDING LITIGATION AND MATERIAL DEVELOPMENTS.....	20
GOVERNMENT AND OTHER APPROVALS.....	21
OTHER REGULATORY AND STATUTORY DISCLOSURES.....	22
<b>SECTION XI - DECLARATION</b> .....	23

## SECTION II - SUMMARY OF OFFER DOCUMENTS

### AGGREGATE PRE-ISSUE SHAREHOLDING OF THE PROMOTERS AND PROMOTER GROUP AS A PERCENTAGE OF THE PAID-UP SHARE CAPITAL OF THE ISSUER

#	Name of shareholder	Pre issue		Post issue	
		No. of equity shares	As a % of Issued Capital	No. of equity shares	As a % of Issued Capital
<b>Promoters</b>					
1	Mr. Vee Rajmohan	77,37,930	43.44%	77,37,930	31.50%
2	K V Pradeep Kumar	51,26,905	28.78%	51,26,905	20.87%
<b>Total – A</b>		<b>1,28,64,835</b>	<b>72.23%</b>	<b>1,28,64,835</b>	<b>52.37%</b>
<b>Promoter Group</b>					
3	Ms. Savita Pradeep	2,82,545	1.59%	2,82,545	1.15%
4	Ms. R Sasikala	9,88,785	5.55%	9,88,785	4.02%
<b>Total – B</b>		<b>12,71,330</b>	<b>7.14%</b>	<b>12,71,330</b>	<b>5.17%</b>

### WEIGHTED AVERAGE COST OF ACQUISITION OF EQUITY SHARES BY OUR PROMOTERS IN LAST ONE YEAR

The weighted average cost of acquisition of equity shares by our promoters in last one year which has been calculated by taking average amount paid by them to acquire our equity shares is as follows:

Name of shareholders	No. of shares bought	Weighted Average Price (in Rs.)
Mr. Vee Rajmohan	75,65,976	0.00
Mr. K V Pradeep Kumar	50,65,196	0.00

*As certified by auditor M/s P P N and Company, Chartered Accountants, dated December 08, 2023*

### AVERAGE COST OF ACQUISITION

The average cost of acquisition per Equity Share by our promoters which has been calculated by taking the average amount paid by them to acquire our Equity Shares, is as follows:

Name of the Promoter	No. of Shares held	Average cost of Acquisition (in Rs.)
Mr. Vee Rajmohan	77,37,930	1.93
Mr. K V Pradeep Kumar	51,26,905	1.59

*As certified by auditor M/s P P N and Company, Chartered Accountants, dated December 08, 2023*

*This space has been left blank intentionally.*

## SECTION III – RISK FACTORS

### INTERNAL RISK FACTORS

2. ***Our Promoters/ Directors are involved in certain legal proceedings/litigations. Any adverse decision in such proceedings may render us/them liable to penalties and may adversely affect our business and result of operations.***

Our Promoters/ Directors are involved in certain legal proceedings and claims in relation to certain criminal matters incidental to our business and operations. Any adverse decision may render us/them liable to liabilities/penalties and may adversely affect our business and results of operations. A classification of these legal and other proceedings are as follows:

#### ***Litigations involving our Promoters/Directors:***

Nature of litigation	Number of cases outstanding	Amount in dispute (in Rupees)
<b><i>By our Promoters/Directors</i></b>		
Civil cases	Nil	Nil
Criminal Cases	1	Unascertainable

#### **Brief details of Criminal Case**

##### **Mr. Vee Rajmohan**

Sr. No.	Case Reg No.	Court Name	Plaintiff/ Complainant	Petitioner/ Bureau of Economic	Defendant/ Respondent	Case Status
1	CC /219/2023	V Additional Metropolitan Magistrate	M/s Central Investigation Offence Branch	10 <sup>th</sup> Accuse	10 <sup>th</sup> Accuse	Examination of Accuse

**Description of the case:** CBI Economic offence Wing has taken cognizance under section 120B r/w 420, 467, 468, and 471 of Indian Penal Code based on complaint received from State Bank Of India against M/s. Meghana Metallurgy Pvt. Ltd & their director's for fraud against bank in repayment of dues and collateral towards which FIR has been filed in 2015. However, during the course of investigation Mr. Vee Rajmohan, was added as Accuse no: 10 in final report.

The allegation is that in year 2010-2011 Mr. Vee Rajmohan has supplied goods to M/s Meghana Metallurgy Pvt. Ltd through partnership firm M/s Industrial Engineers (Currently Dissolved) and M/s. Dhanya Electric. Based on the bills issued by the above said partnership name M/s. Meghana Metallurgy Pvt. Ltd has opened a Letter of credit in their respective firm names. Subsequently the Letter of Credit (LC) has been discounted in respective partnership firms Bank and the received LC amount has been transferred to M/s. Meghana Metallurgy Pvt. Ltd director's and their friends. Meanwhile M/s. Meghana Metallurgy Pvt. Ltd has repaid all the pending dues and obtained no due certificate from Complainant bank on 08.08.2019.

Current Status of the Case: Stage of case is For Examination of accuse and Charge Sheet is filed. Since the Trail has started only in the month of April 2023 and also the alleged amount is paid to the bank, therefore with the strength of no due certificate and other documents we are exploring to all the appropriate legal remedy to discharge from this Case by establishing our bonafide reasons.

**12. If we experience delays and/or defaults in client payments, we may be unable to recover all expenditures.**

Due to the inherent characteristics of our business operations, we occasionally allocate resources to projects before obtaining payments from our clients that are adequate to cover the expenses incurred during the process. In difficult economic times, some of our clients may find it increasingly difficult to pay invoices for our services in a timely manner. Delays in client payments may require us to make a working capital investment, which could impact our cash flows and liquidity. If a client fails to pay invoices on a timely basis or defaults in making its payments on a project in which we have devoted significant resources, there could be an adverse effect on our results of operations or liquidity. - Deleted

***17. The Objects of the Issue for which funds are being raised, are based on our management estimates and any bank or financial institution or any independent agency has not appraised the same. The deployment of funds in the project is entirely at our discretion, based on the parameters as mentioned in the chapter titles “Objects of the Issue”.***

The fund requirement and deployment, as mentioned in the “Objects of the Issue” on page 76 of this Draft Red Herring Prospectus is based on the estimates of our management and has not been appraised by any bank or financial institution or any other independent agency. These fund requirements are based on our current business plan. We cannot assure that the current business plan will be implemented in its entirety or at all. In view of the highly competitive and dynamic nature of our business, we may have to revise our business plan from time to time and consequently these fund requirements. The deployment of the funds as stated under chapter Objects of the Issue is at the discretion of our Board of Directors and is not subject to monitoring by any external independent agency and the audit committee of the Company will monitor the deployment of funds and provide disclosure for the same as per applicable provisions. Further, we cannot assure that the actual costs or schedule of implementation as stated under chapter Objects of the Issue will not vary from the estimated costs or schedule of implementation. Any such variance may be on account of one or more factors, some of which may be beyond our control. Occurrence of any such event may delay our business plans and/or may have an adverse bearing on our expected revenues and earnings.”

***20. Our Promoters, Directors have provided personal guarantees to loan facility availed by us, which if revoked may require alternative guarantees, repayment of amount due or termination of the facilities.***

Our company has taken secured loan by creation of hypothecation/mortgage over stock & book debts and vehicles, for which our promoters have given personal guarantee.

Our Promoters, Directors have provided personal guarantees to certain loan facilities availed by us. In the event that any of these guarantees are revoked or withdrawn, the lenders for such facility may require alternative guarantees, repayment of amounts outstanding under such facilities, or may even terminate such facility. We may not be successful in procuring alternative guarantees satisfactory to the lender, and as a result may need to repay the outstanding amounts under such facility or seek additional sources of capital, which may not be available on acceptable terms or at all and any such failure to raise additional capital could affect our operations and our financial conditions.

Additionally, our company has created charges over the Stock & Book Debts, Vehicle etc. in favour of our lenders to secure our indebtedness. In the event that any lender seeks the accelerated repayment of any such loan or seeks to, and is successful in, enforcing any other rights against us there could be a material adverse effect on our business, cash flows, financial condition and results of operations.



**22. *Our Company has entered into certain related party transactions in the past and may continue to do so in the future.***

As of four months period ended July 31, 2023 we have entered into several related party transactions with our Promoters, individuals and entities forming a part of our promoter group relating to our operations aggregate amount to Rs. 1,112.07 Lakhs on standalone basis. In addition, we have in the past also entered into transactions with other related parties.

For further details, please refer to the chapter titled “Financial Information – Restated Financial Information – Annexure 31: Restated Statement of Related Party Transactions” beginning on page 180. While we believe that all our related party transactions have been conducted on an arm’s length basis as per the Companies Act, 2013, and other applicable laws, we cannot assure you that we may not have achieved more favorable terms had such transactions been entered into with unrelated parties. The related party transactions are conducted on arm length basis and are in compliance as per the provisions of Companies Act, 2013. There can be no assurance that such transactions, individually or taken together, will not have an adverse effect on our business, prospects, results of operations and financial condition, including because of potential conflicts of interest or otherwise. In addition, our business and growth prospects may decline if we cannot benefit from our relationships with them in the future.”

***This space has been left blank intentionally.***

## SECTION IV- INTRODUCTION

### OBJECTS OF THE ISSUE

#### Details of Utilization of Issue Proceeds

##### 1. Capital Expenditure

Our Company intends to deploy Net Proceeds aggregating to Rs. 2,413.30 Lakhs towards Capital expenditure, which includes machinery for manufacturing of transformers and for setting up of second factory in the land owned by Company, details of which are as follows:

S. No.	Address (Survey No(s). of Kannur Village Thiruvallur Taluk)	Extent (in cents)
1	235/6A	97 (out of 99 cents)
2	235/8A	57
3	235/8B	30 (out of 51 cents)
4	235/7	52
5	235/9	87 ½ (out of 98 cents)
6	234/10	62
7	234/11	44
8	234/12A	39
9	234/13	126 ½ (out of 144 cents)
<b>Total</b>		<b>5 Acres 95 Cents</b>

##### **Purpose of setting up second factory**

The intended purpose of utilizing the proceeds from the IPO is to fund this capital expenditure, covering the setup of the new factory and the acquisition of plant and machinery required for manufacturing transformers with capacities up to 160 MVA. The company has been engaged in supplying transformers to government through tenders. In order to meet eligibility criterion and supplying transformers upto 160 MVA to government, we propose to set up a new factory. This strategic move aligns with the company's objective of diversifying its product range, enhancing eligibility for government tenders for supplying transformers upto 160 MVA, and ultimately driving growth. As of now, the company's manufacturing capabilities enables it to secure order for transformers with a capacity of up to 25 MVA.

Therefore, the allocation of IPO proceeds to establish a second factory is a strategic initiative to position the company for increased success in the market.

##### **Utilities for functioning of second factory**

The second factory's water needs for both human consumption and other purposes will be satisfied by a borewell, while the electricity supply will be sourced from the Tamil Nadu Generation and Distribution Corporation (TANGEDCO).

#### **SCHEDULE OF IMPLEMENTATION**

We propose to deploy the Net Proceeds for the previously mentioned purposes in accordance with the estimated schedule of implementation and deployment of funds set forth in the table below.

(Amount in Lakhs)

Sr. No.	Particulars	Amount to be funded from Net Proceeds	Expenses incurred till September 30, 2023	Estimated Utilisation of Net Proceeds (F.Y. 2023-24)	Estimated Utilisation of Net Proceeds (F.Y. 2024-25)
1	Capital Expenditure Requirement	2,413.30	-	1,206.65	1,206.65
2	Working Capital Requirement	605.00	-	302.50	302.50
3	General Corporate Purposes*	[●]	-	[●]	[●]
4	Issue Expenses**	[●]	34.44	[●]	[●]
<b>Total</b>		[●]	<b>34.44</b>	[●]	[●]

\*Figures are tentative

\*\*As per the certificate dated October 05, 2023, given by Statutory Auditor of the company, M/s, P P N and Company, Chartered Accountants, the company has incurred a sum of Rs. 34.44 lakhs towards the issue expenses.

To the extent the company is unable to utilise any portion of the Net Proceeds towards the Objects, as per the estimated schedule of deployment specified above, the Company shall deploy the Net Proceeds in the subsequent Financial Years towards the Objects.

*This space has been left blank intentionally.*

## CAPITAL STRUCTURE

### 3. Shareholding of the Promoters of our Company

As on the date of this Draft Red Herring Prospectus, our Promoters – **Mr. Vee Rajmohan** and **Mr. K V Pradeep Kumar** holds aggregating to **1,28,64,835** Equity Shares representing **72.23%** of the pre-issue paid up share capital of our Company.

#### *Details of build-up of shareholding of the Promoters*

Date of Allotment / acquisition / transaction and when made fully paid up	Nature (Allotment/ transfer)	Number of Equity Shares	Face Value per Equity Share (in Rs.)	Issue/ Transfer price per Equity Share (in Rs.)	Consideration (cash/ other than cash)	Name of Transferor / Transferee	% of pre issue capital of Cumulative Shares
<b>Mr. K V Pradeep Kumar</b>							
March 04, 2013	Preferential allotment	9,000	100	100	Cash	N.A.	0.05%
March 14, 2014	Bonus	3,000	100	NA	Other than Cash	N.A.	0.02%
March 24, 2016	Preferential allotment	27,400	100	100	Cash	N.A.	0.15%
March 16, 2017	Preferential allotment	6,000	100	100	Cash	N.A.	0.03%
March 31, 2022	Transfer from Vivek J	5,382	100	240.68	Cash	<b>Transferor: Vivek J</b>	0.03%
April 30, 2022	Transfer from Vivek J	10,927	100	240.68	Cash	<b>Transferor: Vivek J</b>	0.06%
July 13, 2023	Sub-division of Shares	5,55,381	10	10	Other than Cash	N.A.	3.12%
September 04, 2023	Bonus	21,59,815	10	10	Other than Cash	N.A.	12.13%
December 01, 2023	Transfer	23,50,000	10	Nil	Other than Cash	<b>Transferee: Savita Pradeep</b>	13.19%
<b>Total</b>		<b>51,26,905</b>					<b>28.78%</b>

All the Equity Shares held by our Promoters were fully paid-up on the respective dates of acquisition of such Equity Shares. None of the Equity Shares held by our Promoters are under pledged.

## I. Shareholding Pattern of Promoters and Promoter Group

#	Category & name of shareholder (I)	PAN (II)	No. of share holders (III)	No. of fully paid up equity shares held (IV)	No. of Partly paid up equity shares held (V)	No. of share under lying Depository (VI)	Total nos. shares held (VII)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share Capital) As a % of (A+B+C2)	Number of locked in Shares		Number of Shares pledged or otherwise encumbered		Number of shares held in dematerialized form
									No. of Voting Rights			Total as a % of (A+B+C)			No. (a)	As a % of total shares held (B)	No. (a)	As a % of total shares held (B)	
									Class : X	Class : Y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)+(V)+(VI)	(VIII)	(IX)				(X)	(XI)=(VII)+(X)	(XII)		(XIII)		(XIV)
<b>(I) Indian</b>		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
<b>(a) Individual/HUF</b>			<b>4</b>																
<b>1</b>	Vee Rajmohan		1	77,37,930	-	-	77,37,930	<b>43.44</b>	77,37,930	-	77,37,930	<b>43.44</b>	-	<b>43.44</b>	-	-	-	-	77,37,930
<b>2</b>	K V Pradeep Kumar		1	51,26,905	-	-	51,26,905	<b>28.78</b>	51,26,905	-	51,26,905	<b>28.78</b>	-	<b>28.78</b>	-	-	-	-	51,26,905
<b>3</b>	R Sasikala		1	9,88,785	-	-	9,88,785	<b>5.55</b>	9,88,785	-	9,88,785	<b>5.55</b>	-	<b>5.55</b>	-	-	-	-	9,88,785
<b>4</b>	Savita Pradeep		1	2,82,545	-	-	2,82,545	<b>1.59</b>	2,82,545	-	2,82,545	<b>1.59</b>	-	<b>1.59</b>	-	-	-	-	2,82,545
<b>(b) Cen. Govt./ State Government(s)</b>		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
<b>(c) Financial Institutions/Banks</b>		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
<b>(d) Any other (Body Corporate)</b>		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
<b>Sub- total (A) (I)</b>		-	<b>4</b>	<b>1,41,36,165</b>	-	-	<b>1,41,36,165</b>	<b>79.37</b>	<b>1,41,36,165</b>	-	<b>1,41,36,165</b>	<b>79.37</b>	-	<b>79.37</b>	-	-	-	-	<b>1,41,36,165</b>

6. Following are the details of the holding of securities of persons belonging to the category “Promoters and Promoter Group” and “public” before and after the Issue:

#	Name of shareholder	Pre issue		Post issue	
		No. of equity shares	As a % of Issued Capital	No. of equity shares	As a % of Issued Capital
<b>Promoters</b>					
1	Mr. Vee Rajmohan	77,37,930	43.44%	77,37,930	31.50%
2	K V Pradeep Kumar	51,26,905	28.78%	51,26,905	20.87%
<b>Total – A</b>		<b>1,28,64,835</b>	<b>72.23%</b>	<b>1,28,64,835</b>	<b>52.37%</b>
<b>Promoter Group</b>					
3	Ms. Savita Pradeep	2,82,545	1.59%	2,82,545	1.15%
4	Ms. R Sasikala	9,88,785	5.55%	9,88,785	4.02%
<b>Total – B</b>		<b>12,71,330</b>	<b>7.14%</b>	<b>12,71,330</b>	<b>5.17%</b>

7. The average cost of acquisition of or subscription to Equity Shares by our Promoters is set forth in the table below:

Name of the Promoter	No. of Shares held	Average cost of Acquisition (in Rs.)
Mr. Vee Rajmohan	77,37,930	1.93
Mr. K V Pradeep Kumar	51,26,905	1.59

*As certified by auditor M/s P P N and Company, Chartered Accountants, dated December 08, 2023*

*This space has been left blank intentionally.*

## SECTION V – ABOUT THE COMPANY

### OUR BUSINESS

*Some of the information in this section, including information with respect to our plans and strategies, contain forward-looking statements that involve risks and uncertainties. Before deciding to invest in the Equity Shares, Shareholders should read this entire Draft Red Herring Prospectus. An investment in the Equity Shares involves a high degree of risk. For a discussion of certain risks in connection with investment in the Equity Shares, you should read “Risk Factors” on page 24 for a discussion of the risks and uncertainties related to those statements, as well as “Financial Statements” and “Management’s Discussion and Analysis of Financial Condition and Results of Operations” on pages 180, 244 respectively, for a discussion of certain factors that may affect our business, financial condition or results of operations. Our actual results may differ materially from those expressed in or implied by these forward-looking statements. Unless otherwise stated, the financial information used in this section is derived from our Restated Financial Statements.*

**MISSION:** We at Supreme Power Equipment Limited strives to achieve Customer Satisfaction through providing quality products and effectiveness of the quality management system.

#### RAW MATERIAL

Our company acquires raw materials from suppliers based in India without having specific contracts in place. The company places a strong emphasis on ensuring the quality and timely delivery of goods to its clients, leading to a diverse list of suppliers for raw materials. Our company maintains flexibility by not being tied to any specific supplier, and its list of suppliers is subject to change based on factors such as product availability, pricing, and logistics. It is to be noted that no formal agreements have not been established with the following suppliers, allowing the company to adapt to changing circumstances in the procurement process.

List of Raw Materials:

Sr. No.	Name of Raw Material	Usage
1.	Press Board	Electrical Insulating materials in Power, Distribution and Auto Transformers. Boards are obtain good dimensional stability, excellent mechanical strength in copper coil and di-electric strength. (i.e., Strips, Spacers, Cylinder, Washers and Blocks).
2.	CRGO	Cold Rolled Grain Oriented Silicon Steel (CRGO) main application of CRGO Silicon Steel as Transformer core. It has High Magnetic Permeability leads to low excitation current and Low induction. Magnetic Flux passing through the core and converted into EMF
3.	Copper	Copper major roll in the Transformer. For It’s excellent electrical conductivity and suitable as a conductor. This is ensure efficient energy transfer with minimal losses. It is low resistance and reduce heat generation during transformer Operation.
4.	Core Clamp	To build the CRGO Core and assemble the copper coil using MS Core Clamp and tightening the core to avoid the core vibration.
5.	Metal Parts:	It is an electrical conductor to pass the electric power safely with the Help of bushing insulator and avoid conductivity between tank and inside Active part.
6.	Connection Copper	It is a multistand copper conductor to use connection between coil leads To OLTC / OCTC.

7.	OLTC / OCTC :	<b>OLTC</b> – <i>On Load Tap Changer</i> is used to change the winding tap in Electrical load condition whenever required the power fluctuation Like pick hour period. <b>OCTC</b> – <i>Off Circuit Tap changer</i> is used to change the winding tap in electrical off load condition.
8.	HV Bushing & LV Bushing	The bushings on the transformer are used to carry the power out source in high or low voltage condition and to provide as insulation Between the tank and lead lines also prevent any short circuit
9.	Valves	It is used to transformer pipe line to control oil and drain the oil when it's required.
10.	Radiator	It is used to cooling the transformer and oil circulation is the Transformer tank with help of cooling fans.
11.	CT	Current transformer is used to measure the current in the load Circuit and preventing damage to sensitive equipment.
12.	Hardware & Gasket	To use the fastners and gasket to tightening the tank and all the Accessories and maintain the oil leak and pressure in the Tank.
13.	Oil	Transformer Oil is known as electrical insulating oil and its Reduced the temperature and arcing and corona distance.
14.	MS Tank	Passive part in the transformer, its made up of MS material accumulate Transformer active parts.
15.	Aircel Bag	To reduces condensation and oxidation inside the transformers and Suppresses gas bubble formation in the transformer oil.
16.	Fan & Pumps for Cooling	To reduce the Oil Temperature the pump will circulate the oil from Tank to Radiator and Fan will act as a heat reducer.
17.	Marshalling Box	To control all the monitoring and tripping devices like OTI, WTI, PRV, Buchholz Relay, Cooling Fan, MOG etc.
18.	RTCC	Remote Tap Changer Control is to change the winding tapping is The OLTC in control room based on Remote sensing devices like RWTI, ROTI, AVR, Voltmeter, Ammeter. All the trip circuit and Alarm indication like Annunciator etc.
19.	Paint	To avoid the MS material rusting and corrosion with transformer good Aesthetic view and long life span paints are used.
20.	Terminal Connector	HV / LV Bushing line out to connect the power load, this terminal Connectors are used.

## CERTIFICATIONS:

We have obtained following certifications from the International Organization for Standardization (“ISO”) and the Bureau of Indian Standards (“BIS”):

Certificates	Certification Number	Creation Date	Expiry Date
ISO	45001:2018	02-05-2022	13-04-2025
ISO	14001:2015	02-05-2022	13-04-2025
ISO	9001:2015	09-15-2021	09-14-2024
BIS	6700052811	06-03-2017	05-03-2024

## HUMAN RESOURCE

We believe that a motivated and empowered employee base is the key to our operations and business strategy. We have developed a large pool of skilled and experienced personnel. Currently we have 58 full time employees as on July 31, 2023. Our manpower is a prudent mix of the experienced and young people which gives us the dual advantage of stability and growth, consequently execution of services within time and quality.



Our skilled resources together with our strong management team have enabled us to successfully implement our growth plans. The permanent employees at our plants include personnel in manufacturing activities such as machine operations, assembling and testing of products, quality assurance, and receipt and dispatch of materials.

#### DEPARTMENT WISE BREAK-UP:

Sr. No.	Particulars	Number of Employees
1	Management	4
2	Production	16
3	Design	7
4	Marketing	6
5	Accounts	5
6	Admin	5
7	Quality Assurance	4
8	Testing	3
9	Maintenance	2
10	Stores	2
11	Purchase	1
12	Sourcing	1
13	Planning	1
14	Technical	1
<b>TOTAL</b>		<b>58</b>

#### GEOGRAPHICAL-WISE REVENUE BIFURCATION

Our company has been sourcing revenue from various parts of the world. The geographical wise bifurcation of revenue (good and service) on Standalone basis is given as follows:

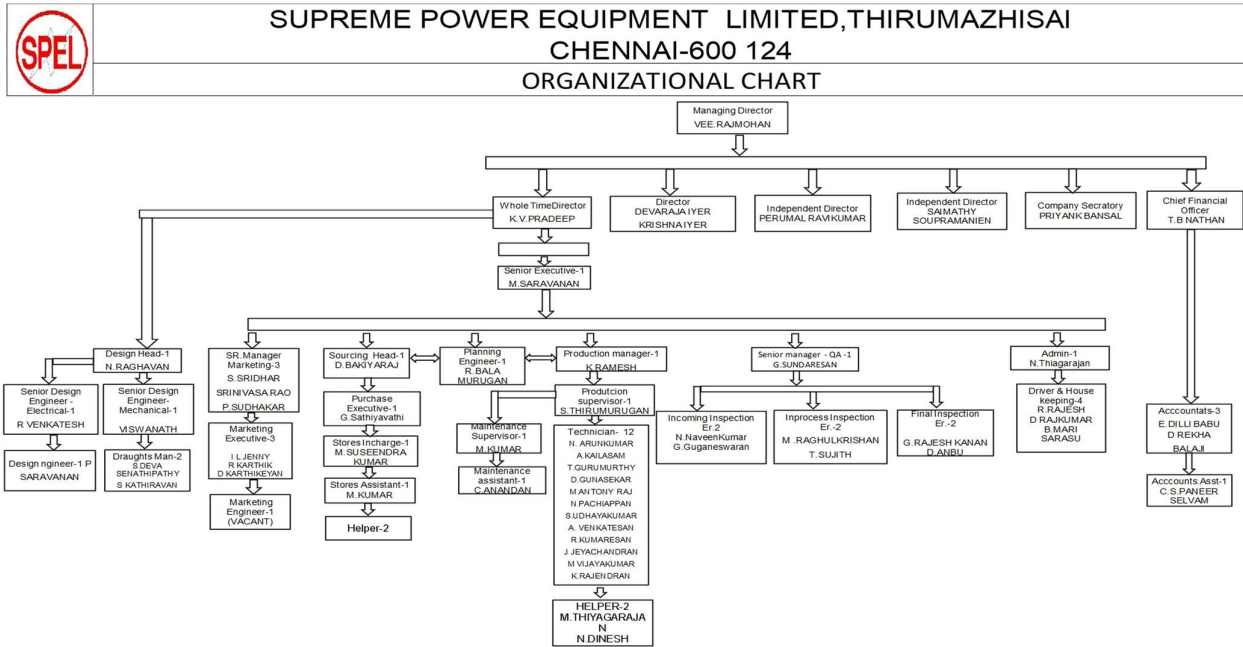
*(Amount in lakhs)*

Geographies	31st July 2023		31st March 2023		31st March 2022		31st March 2021	
	Amount	%	Amount	%	Amount	%	Amount	%
India	3,425.06	99.88	7,536.83	99.79	4,660.47	100.00	3,535.17	100.00
Singapore	-	-	7.70	0.10	-	-	-	-
Nigeria	4.28	0.12	8.33	0.11	-	-	-	-
UAE	-	-	0.17	0.00	-	-	-	-
<b>Total</b>	<b>3,429.34</b>	<b>100.00</b>	<b>7,553.03</b>	<b>100.00</b>	<b>4,660.47</b>	<b>100.00</b>	<b>3,535.17</b>	<b>100.00</b>

#### CAPACITY UTILIZATION

Description	Particulars	UOM	31st July 2023	31st March 2023	31st March 2022	31st March 2021
Overall Plant & Machinery Capacity	Installed capacity	MVA	2500.00	2500.00	2500.00	2500.00
	Actual production	MVA	201.00	758.27	192.45	245.13
	Capacity Utilized	%	24.12 <sup>@</sup>	30.33	7.70	9.81

# ORGANISATIONAL CHART



*This space has been left blank intentionally.*

## OUR HISTORY AND CERTAIN OTHER CORPORATE MATTERS

### CHANGES IN OUR REGISTERED OFFICE

The Registered Office of the Company is presently situated at No.55, SIDCO Industrial Estate, Thirumazhisai, Thiruvallur Chennai Tamil Nadu- 600124. The details of change of Registered Office of the Company are as follows:

Sr. No.	Date of Change	Shifted from	Shifted to	Reason
1.	13-07-2023	No. 16, Susmith Apartment, Kandappan Colony, Gill Nagar, Choolamedu Chennai 600094	No.55, SIDCO Industrial Estate, Thirumazhisai, Thiruvallur Chennai Tamil Nadu- 600124	The Company has after due deliberation has changed its registered office to ensure better administration and operational efficiencies, effective decision making and facilitate smoother day-to-day management of the Company.

*This space has been left blank intentionally.*

## OUR MANAGEMENT

### BRIEF PROFILE OF THE DIRECTORS OF OUR COMPANY

**Vee Rajmohan:** The Managing Director i.e., Mr. Vee. Rajmohan has completed his Intermediate and enrolled for Bachelor of Engineering as his undergraduate program and having more than Three Decades experience is expertised in the commercial and technical sectors. Mr. Rajmohan has started his carrier from M/s. Venuss Herbo Aromatics Private Limited, Rajapalayam, Tamilnadu as Works Manager in the year 1990 and was in charge for the unit from construction to dispatch. His work area comprises of designing, extraction, erection of machineries and testing equipments till commissioning of the same was done by him. He with his field knowledge commenced the commercial operation of the unit. He has associated with M/s. Venuss Herbo Aromatics Private Limited until 2001. Thereafter, he established a Partnership Firm in the name and style of SUPREME POWER EQUIPMENTS in the year of 2001 catering to the Distribution Transformer requirements to cater our Local Electric Utility i.e., **Tamilnadu Electricity Board.**

In 2005, the partnership firm i.e., SUPREME POWER EQUIPMENTS was reconstituted as a private limited with facilities in all the sectors raised to manufacture and test Power and Distribution transformers upto 25MVA/132KV class under the name of SUPREME POWER EQUIPMENT PRIVATE LIMITED (SPEL). Since then, he was responsible for smooth operation of the Company and currently serving as Managing Director of the Company.

**K V Pradeep Kumar:** Mr. K.V. Pradeep whole time director of the Company has completed his Intermediate and completed Bachelor of Engineering as his undergraduate program and having experience of more than three decades in the field of Transformer Manufacturing and he is a Technocrat with a technical expertise in all the segments. His carrier was started from M/s. Indotech Transformers Limited (PROLEC GE), Chennai as Trainee Engineer (Quality Assurance) in the year 1991. In the year of 1997, he was promoted as Head – Quality Assurance to oversee design, production and testing of 100MVA/230KV class transformers. He, along with Mr. Vee Rajmohan established the partnership firm i.e., SUPREME POWER EQUIPMENTS. He is expertised in the Technical Specification of special type transformers such as Windmill and Inverter Duty Transformers involving Critical Design aspects to be adopted in the manufacture of these transformers. He developed the design and supplied a huge quantum of the same to almost all windmills and solar plants. Since then, he has been associated with the Company and is currently serving as whole time director.

The following table sets forth certain details regarding the members of our Company’s Board as on the date of this Draft Red Herring Prospectus:

2	<p><b>Mr. K V Pradeep Kumar</b></p> <p><i>Designation:</i> Whole Time Director</p> <p><i>Address:</i> F-2 New No. 28, Old No. 43 B, Gill Nagar 2nd Street, Choolaimedu, Chennai, Tamil Nadu 600094</p> <p><i>Date of Birth:</i> 26-06-1971</p> <p><i>Occupation:</i> Service</p> <p><i>Nationality:</i> Indian</p> <p><i>Term:</i> 3 Years From 31-08-2023</p> <p><i>Date of Appointment:</i> 31-08-2023</p> <p><i>DIN:</i> 10218276</p>	52 Years	51,26,905 Equity Shares (28.78% of the Pre -issue shareholding)	<p><b>Indian Private Companies</b> Nil</p> <p><b>Indian Public Companies</b> Nil</p> <p><b>Section 8 companies</b> Nil</p> <p><b>Indian LLPs</b> Nil</p>
---	--	-------------	---	--

## SHAREHOLDING OF DIRECTORS IN OUR COMPANY

As per the Articles of Association of our Company, a director is not required to hold any shares in our Company to qualify him for the office of the Director of our Company. The following table details the shareholding in our Company of our Directors in their personal capacity, as on the date of this Draft Red Herring Prospectus:

Sr. No.	Name of the Directors	No. of Equity Shares held	% of pre-issue paid-up Equity Share capital in our Company
1.	Mr. Vee Rajmohan	77,37,930	43.44%
2.	Mr. K V Pradeep Kumar	51,26,905	28.78%

## SHAREHOLDING OF THE KEY MANAGERIAL PERSONNEL

Except the following, none of our Key Managerial Personnel is holding any Equity Shares in our Company as on the date of this Draft Red Herring Prospectus:

Sr. No.	Name of the Directors	No. of Equity Shares held	% of pre-issue paid-up Equity Share capital in our Company
1.	Mr. Vee Rajmohan	77,37,930	43.44%
2.	Mr. K V Pradeep Kumar	51,26,905	28.78%

## CHANGES IN THE BOARD FOR THE LAST THREE YEARS

Save and except as mentioned below, there had been no change in the Directorship during the last three (3) years:

Name of Director	Date of Event	Reason for Change
Mr. Vee Rajmohan	31-08-2023	Change in Designation from Director to Managing Director and Chairman
Mr. K V Pradeep Kumar	31-08-2023	Appointment as Whole Time Director
Mr. Devaraja Iyer Krishna Iyer	31-08-2023	Appointment as Non Executive Non Independent Director
Mr. Perumal Ravikumar	31-08-2023	Appointment as Independent Director
Ms. Saimathy Soupramanien	31-08-2023	Appointment as Independent Director
Ms. Savita Pradeep	15-09-2023	Ms. Savita Pradeep has, taking into account her age and ongoing health issues, tendered her resignation from the directorship of the Company on 15-09-2023.

*This space has been left blank intentionally*



## OUR PROMOTERS

The Promoters of our Company are:

S. N.	Name	Category	No. of Shares
1.	Mr. Vee Rajmohan	Individual	77,37,930
2.	Mr. K V Pradeep Kumar	Individual	51,26,905

For details of the build-up of our promoters" shareholding in our Company, see section titled "Capital Structure" beginning on page 57 of this Draft Red Herring Prospectus.

**Brief Profile of Our Individual Promoters is as under:**

	<p><b>Mr. Vee. Rajmohan</b> has completed his Intermediate and enrolled for Bachelor of Engineering as his undergraduate program and having more than Three Decades experience is expertised in the commercial and technical sectors. Mr. Rajmohan has started his carrier from M/s. Venuss Herbo Aromatics Private Limited, Rajapalayam, Tamilnadu as Works Manager in the year 1990 and was in charge for the unit from construction to dispatch. His work area comprises of designing, extraction, erection of machineries and testing equipments till commissioning of the same was done by him. He with his field knowledge commenced the commercial operation of the unit. He has associated with M/s. Venuss Herbo Aromatics Private Limited until 2001. Thereafter, he established a Partnership Firm in the name and style of SUPREME POWER EQUIPMENTS in the year of 2001 catering to the Distribution Transformer requirements to cater our Local Electric Utility i.e., <b>Tamilnadu Electricity Board</b>.</p> <p>In 2005, the partnership firm i.e., SUPREME POWER EQUIPMENTS was reconstituted as a private limited with facilities in all the sectors raised to manufacture and test Power and Distribution transformers upto 25MVA/132KV class under the name of SUPREME POWER EQUIPMENT PRIVATE LIMITED (SPEL). Since then, he was responsible for smooth operation of the Company and currently serving as Managing Director of the Company.</p>
	<p><b>Mr. K.V. Pradeep</b> whole time director of the Company has completed his Intermediate and completed Bachelor of Engineering as his undergraduate program and having experience of more than three decades in the field of Transformer Manufacturing and he is a Technocrat with a technical expertise in all the segments. His carrier was started from M/s. Indotech Transformers Limited (PROLEC GE), Chennai as Trainee Engineer (Quality Assurance) in the year 1991. In the year of 1997, he was promoted as Head – Quality Assurance to oversee design, production and testing of 100MVA/230KV class transformers. He, along with Mr. Vee Rajmohan established the partnership firm i.e., SUPREME POWER EQUIPMENTS. He is expertised in the Technical Specification of special type transformers such as Windmill and Inverter Duty Transformers involving Critical Design aspects to be adopted in the manufacture of these transformers. He developed the design and supplied a huge quantum of the same to almost all windmills and solar plants. Since then, he has been associated with the Company and is currently serving as whole time director.</p>
<b>Age</b>	52 Years
<b>Date of Birth</b>	26-06-1971
<b>Address</b>	F-2 New No. 28, Old No. 43 B, Gill Nagar 2nd Street, Choolaimedu, Chennai, Tamil Nadu 600094
<b>Occupation</b>	Service
<b>Experience</b>	20+ Years

<b>No. of Equity Shares &amp; % Of Shareholding (Pre-Offer)</b>	51,26,905 Equity Shares (28.78% of the pre- issue equity share capital of the company)
<b>Directorship &amp; Other Ventures</b>	<p><b>Indian Private Companies:</b></p> <p>NIL</p> <p><b>Indian Public Companies:</b></p> <p>NIL</p> <p><b>Section 8 Companies:</b></p> <p>NIL</p> <p><b>Indian LLPs:</b></p> <p>NIL</p>

***Interest as member of Our Company***

Our Promoters hold 1,28,64,835 Equity Shares aggregating to 72.23% of pre-issue Equity Share Capital in our Company and are therefore interested to the extent of their respective shareholding and the dividend declared, if any, by our Company. Except to the extent of their respective shareholding in our Company and benefits provided to Mr. Vee Rajmohan and Mr. K V Pradeep Kumar given in the chapter titled –*Our Management* beginning on page number 151 of this Draft Red Herring Prospectus, our Promoters hold no other interest in our Company.

***This space has been left blank intentionally***

## SECTION VII – LEGAL AND OTHER INFORMATION

### OUTSTANDING LITIGATION AND MATERIAL DEVELOPMENTS

#### 6. OUTSTANDING DUES TO SMALL SCALE UNDERTAKINGS OR ANY OTHER CREDITORS

As per the materiality policy of our company, a creditor of our company, shall be considered material (“Material Creditor”) for disclosure in this Draft Red Herring Prospectus, if an amount due to such creditor exceeds 10% of the total consolidated trade payables.

As on July 31, 2023, our company has 28 MSME vendors as per the Micro, Small, Medium Enterprises Development Act, 2006 with aggregating payable or outstanding amounting to 352.45 Lakhs. Details of amounts outstanding to material and other creditors is as follows:

(₹ in Lakhs)

Particulars	No. of Creditors	Amount
Dues to material creditors	3	1,004.26
Dues to MSME vendors	28	352.45
Dues to other creditors	124	1,426.05
<b>Total</b>	<b>155</b>	<b>2782.76</b>

Complete details of outstanding dues to our creditors as on July 31, 2023 is available at the website of our company i.e., [www.supremepower.in](http://www.supremepower.in). It is clarified that information provided on the website of our company is not a part of this Draft Red Herring Prospectus and should not be deemed to be incorporated by reference. Anyone placing reliance on any other source of information, including our company’s website, [www.supremepower.in](http://www.supremepower.in). would be doing so at their own risk. For further details, please refer to the section titled “Financial Information” on page 180 of this Draft Red Herring Prospectus.

*This space has been left blank intentionally.*



## GOVERNMENT AND OTHER APPROVALS

### BUSINESS RELATED CERTIFICATIONS

Our Company has received the following significant government and other approvals pertaining to our business:

Sr.No.	Authorization granted	Issuing Authority	Registration No./Reference No./License No.	Date of Issue/Date of Renewal	Valid upto
1.	Udyam Registration Certificate	Ministry of Micro, Small and Medium Enterprise, GOI	UDYAM-TN-24-0001196	18/08/2020	Valid until cancellation
2.	LEI Registered	Global Umbrella Organisation GLEIF(Global Legal Entity Identifier Foundation)	984500B4548B6REK E122	22/01/2022	22/01/2025
3.	Factory License	Government of Tamil Nadu (Directorate of Industrial Safety and Healthy)	TVR06857	12/11/2022	31/12/2027
4.	Fire Service Licence	District Officer, Fire and Rescue Services, Chennai	3730/2022	25/11/2022	24/11/2023
5.	Employees' Provident Funds and Miscellaneous Provisions Act, 1952	Office of the Regional Provident Fund Commissioner, New Delhi	TNAMB0067122000	02/06/2008	Valid until cancellation
6.	Employees State Insurance Act, 1948	Sub-Regional Officer, ESIC	51000888630000606	26-09-2009	Valid until cancellation
7.	Air Pollution Control Licence	Tamil Nadu Pollution Control Board, Tiruvallur	2308242420257	23/01/2023	31/03/2027
8.	Water Pollution Control Licence	Tamil Nadu Pollution Control Board, Tiruvallur	2308142420257	23/01/2023	31/03/2027

*This space has been left blank intentionally.*

## OTHER REGULATORY AND STATUTORY DISCLOSURES

### PRICE INFORMATION AND THE TRACK RECORD OF THE PAST ISSUES HANDLED BY THE BOOK RUNNING LEAD MANAGER

#### Disclosure of Price Information of Past Issues Handled by Merchant Banker

**TABLE 1**

Sr. No.	Issue Name	Issue Size (Rs. in Cr.)	Issue Price (Rs.)	Listing Date	Operating Price on Listing Date	+/-% change in closing price, [+/-% change in closing benchmark]-30th calendar days from listing	+/-% change in closing price, [+/-% change in closing benchmark]-90th calendar days from listing	+/-% change in closing price, [+/-% change in closing benchmark]-180th calendar days from listing
<b>Initial Public Offering - Main Board</b>								
N.A.								
<b>Initial Public Offering – SME Exchange</b>								
1.	Drone Destination Limited	44.20	65.00	21 July 2023	102.10	21.99% (1.78%)	22.23% (0.61) %	N.A.
2.	Yudiz Solutions Limited	44.84	165.00	17 August 2023	181.40	(3.72%) 4.72%	(17.56) % 1.81%	N.A.
3.	Cellecor Gadgets Limited	50.77	92.00	28 September 2023	96.00	120.81% (2.44) %	N.A.	N.A.
4.	Inspire Films Limited	21.23	59.00	05 October 2023	70.20	N.A.	N.A.	N.A.
5.	Womancart Limited	9.56	86.00	27 October 2023	117.00	N.A.	N.A.	N.A.

*This space has been left blank intentionally.*

## SECTION XI - DECLARATION

We, hereby declare that, all the relevant provisions of Companies Act, 2013 and the guidelines/regulations issued by the Government of India or the guidelines/regulations issued by the Securities and Exchange Board of India, established under section 3 of the Securities Exchange Board of India Act, 1992, as the case may be, have been complied with no statement made in the Draft Red Herring Prospectus is contrary to the provisions of the Companies Act, 2013, the Securities and Exchange Board of India Act, 1992 or rules made there under or regulations/guidelines issued, as the case may be. We further certify that all the statements made in this Draft Red Herring Prospectus are true and correct.

Signed by the Directors of our Company					
S.No.	Name	Category	Designation	DIN/PAN	Signature
1.	Vee Rajmohan	Executive	Managing Director and Chairman	00844400	Sd/-
2.	K V Pradeep Kumar	Executive	Whole-time director	10218276	Sd/-
3.	Devaraja Iyer Krishna Iyer	Non-Executive	Non-Independent Director	09290465	Sd/-
4.	Perumal Ravikumar	Non-Executive	Independent Director	09683689	Sd/-
5.	Saimathy Soupramanien	Non-Executive	Independent Director	07657046	Sd/-
Signed by the “Chief Financial Officer” and “Company Secretary & Compliance Officer” of our Company					
6.	Priyanka Bansal	Full-time	Company Secretary and Compliance Officer	BWIPB9839H	Sd/-
7.	Thulasiraman Boologa Nathan	Full-time	Chief Financial Officer	ADFPN2937F	Sd/-

Place: Chennai

Date: December 01, 2023